

Road Transport in 2040

A Vision of the Future

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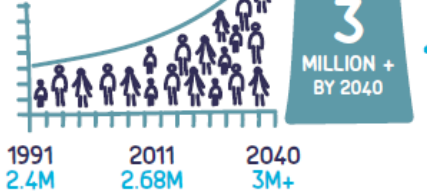


SUPPORTING SUSTAINABLE ECONOMIC GROWTH

AN INCREASE IN EMPLOYMENT



SUPPORTING POPULATION GROWTH



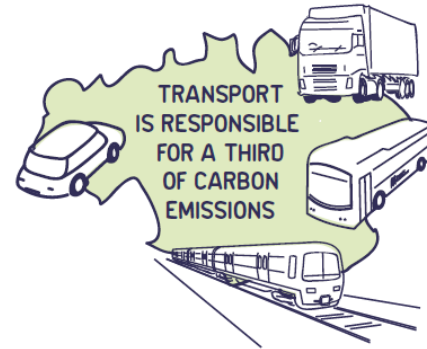
REQUIRING AT LEAST 227,000 MORE HOMES



+600,000
MORE TRIPS ON OUR TRANSPORT NETWORKS EVERYDAY BY 2035



PROTECTING OUR ENVIRONMENT



TRANSPORT IS RESPONSIBLE FOR A THIRD OF CARBON EMISSIONS

48%
CARBON REDUCTION 1990-2020 AND **80%** BY 2050



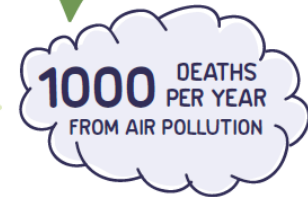
£20bn
ECONOMIC COST IF WE DO NOT TACKLE CLIMATE CHANGE



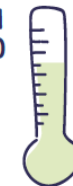
13%
INCREASE IN WINTER RAINFALL

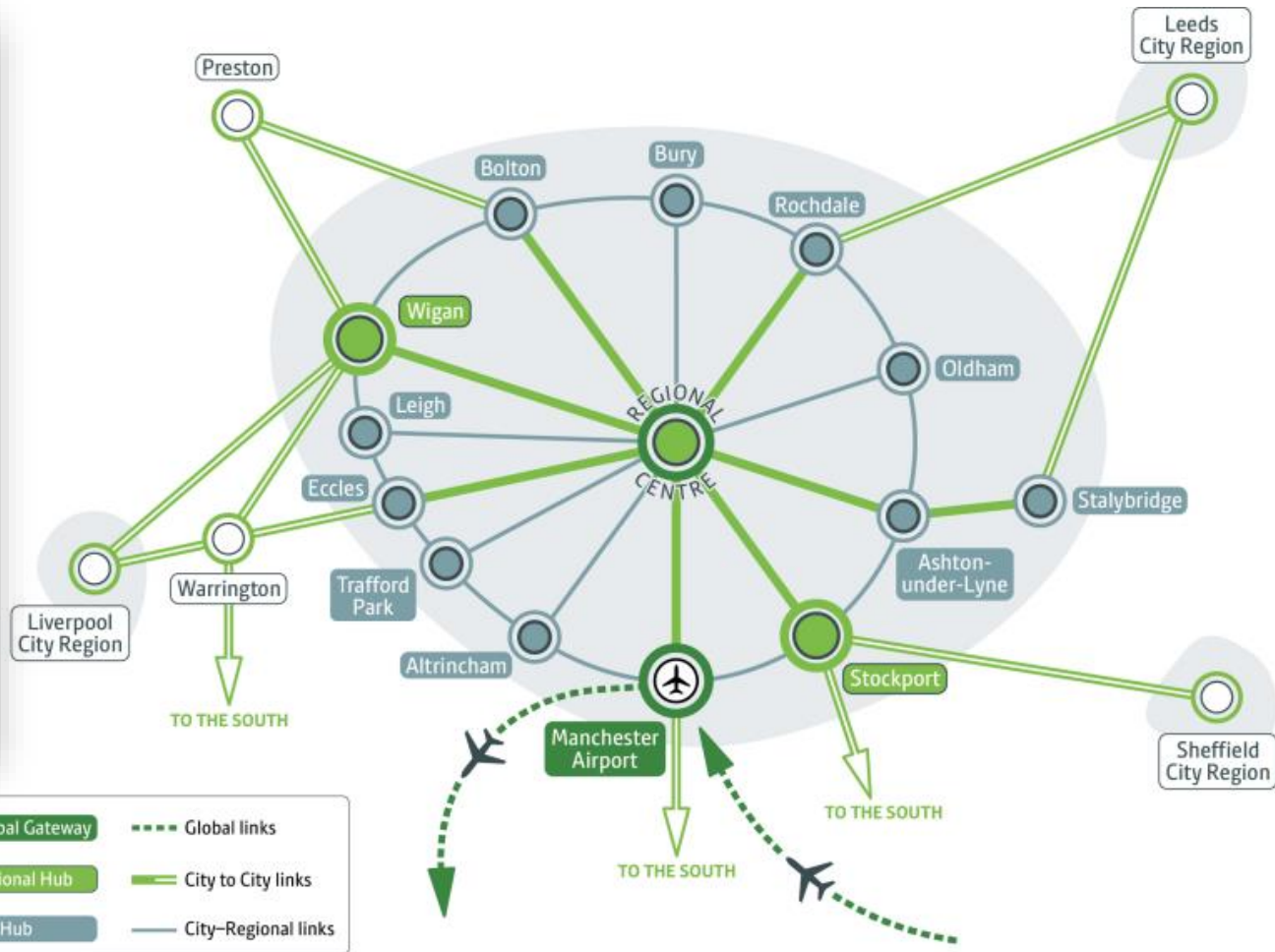


1000 DEATHS PER YEAR FROM AIR POLLUTION



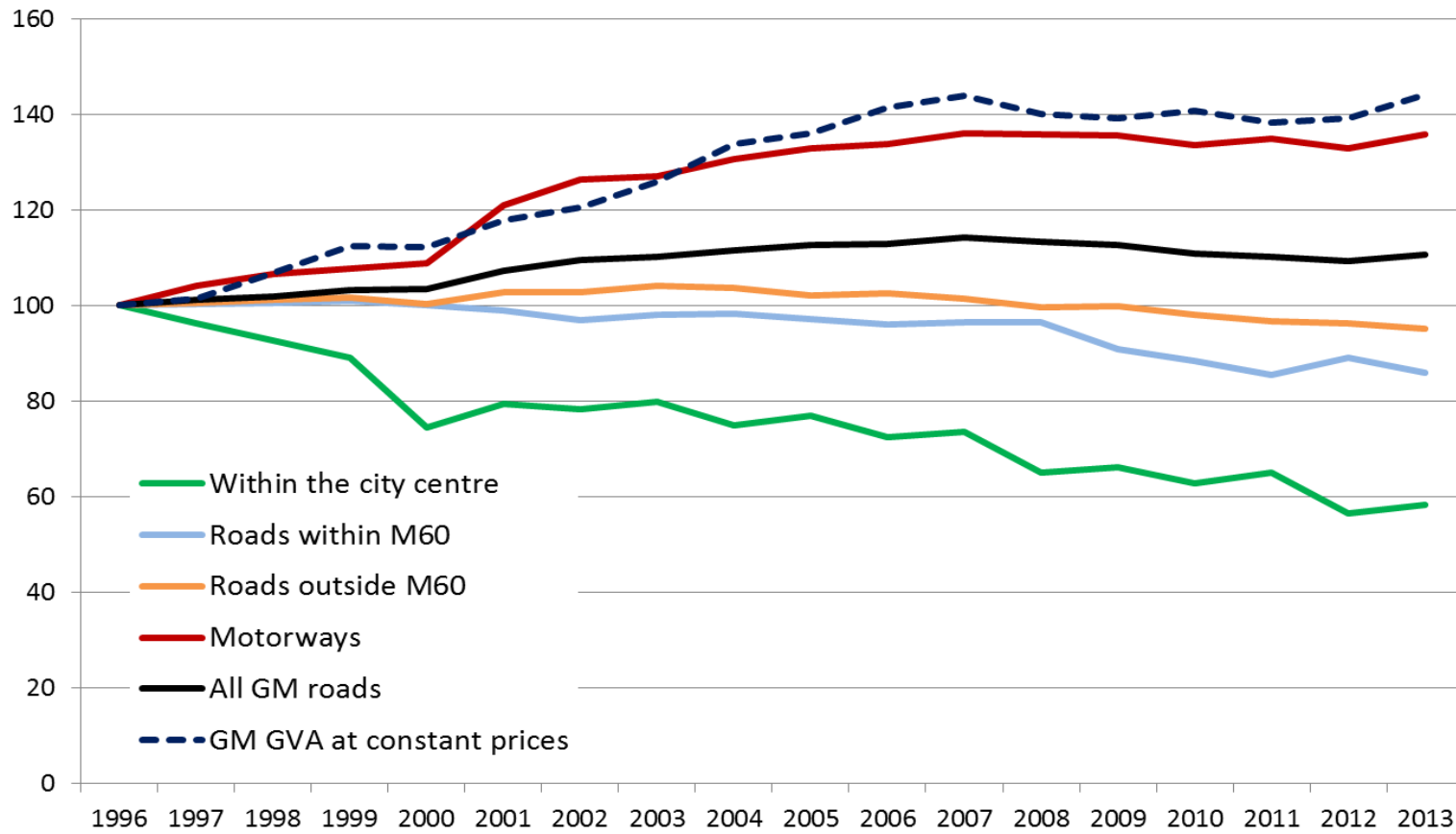
AND ANNUAL MEAN TEMP RISE OF UP TO **+2.3°C** BY 2050







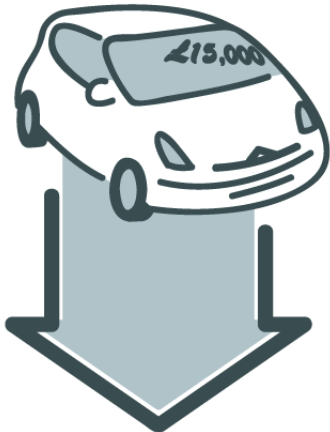
Traffic growth is not an inevitable consequence of economic growth



New Lifestyles and Travel Attitudes

ATTITUDES TO CAR USE ASPIRATIONS ARE CHANGING

FOR PEOPLE UNDER 30 CARS
ARE LESS OF A STATUS
SYMBOL THAN OTHER
CONSUMER PRODUCTS



IN 2005/07
20-YEAR-OLD MEN
DROVE APPROX. **2000**
FEWER MILES
THAN IN 1995/07

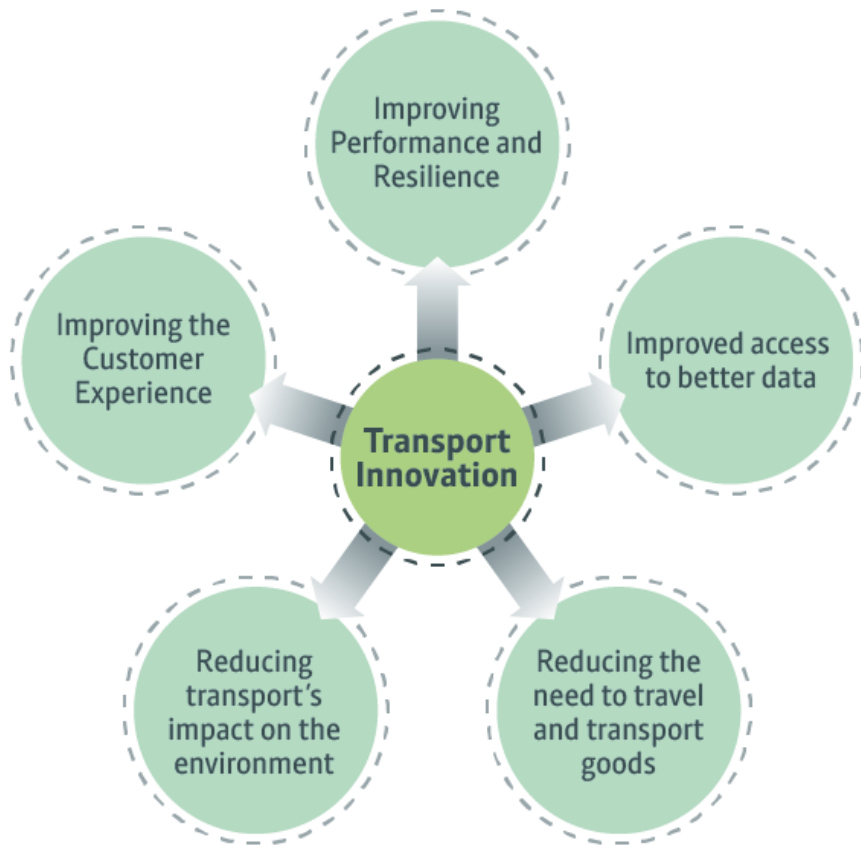
77% of 18–35 year olds plan to live in urban centres – “*In vibrant, compact, and walkable communities full of economic, social and recreational activities.*”

(2010, Brookings Institution)

New Mobility Models



Innovation Supporting our Transport Ambitions



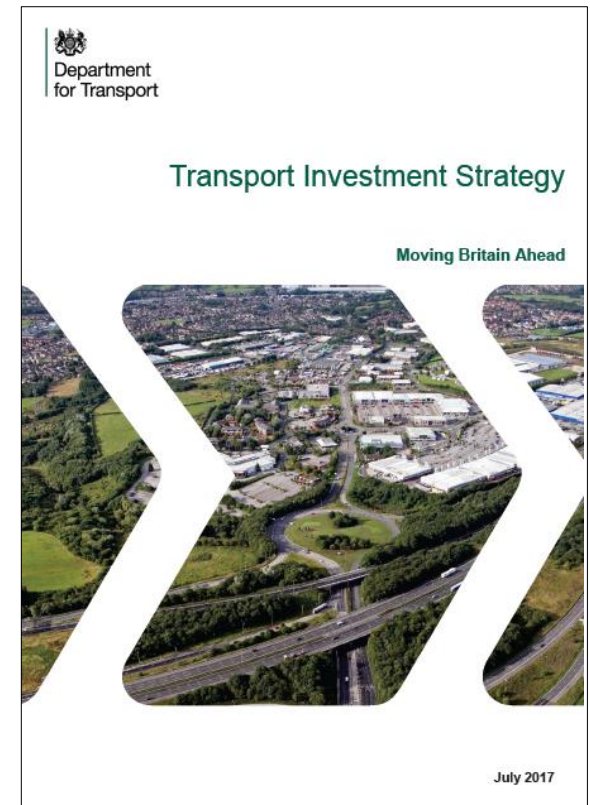
Challenges

- Interoperability
- Social inclusion
- Understanding future travel demand
- Security, privacy and regulation
- Data sharing
- Obsolescence
- Infrastructure development costs
- Managing unintended consequences

Innovation in transport: UK Government perspective

Government aims for Innovation include:

- Investing in innovation, research and technology that puts the UK at the cutting edge of developing CAV technologies that have global commercial reach
- Harnessing new technologies to offer improvements in passenger and freight movements
- Using data gathered through the development and implementation of new technologies to improve the management of the transport network
- Investing in CAV to improve safety, capacity, traffic flow and journey reliability, and reducing emissions



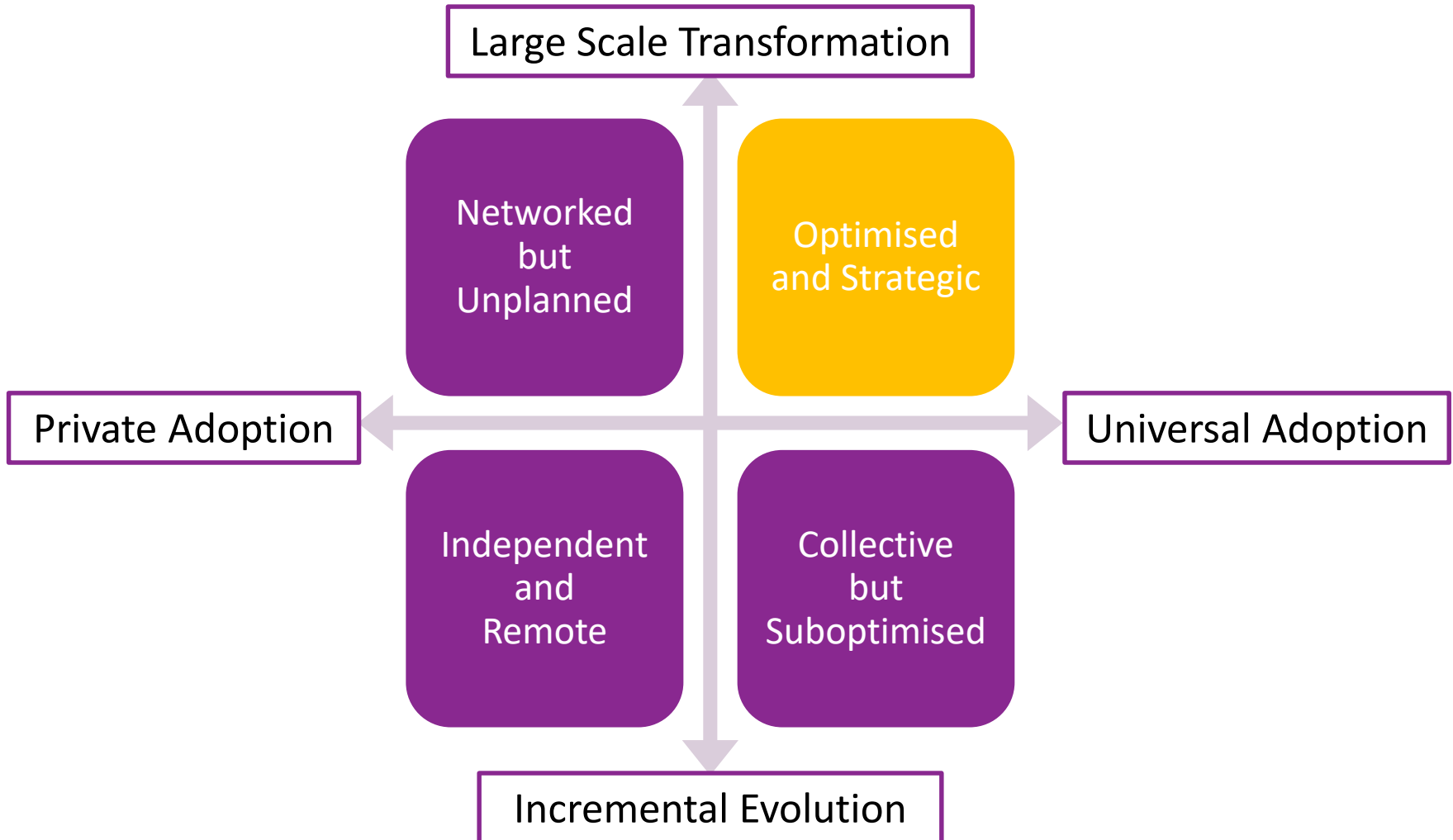
Our Innovation Agenda

- Mobility as a Service
- Advance Energy Solutions
- Shared Mobility Services
- Open Innovation
- Autonomous Vehicles
- IoT Global City Demonstrator
- Intelligent Transport Systems
- Big Data for Transport

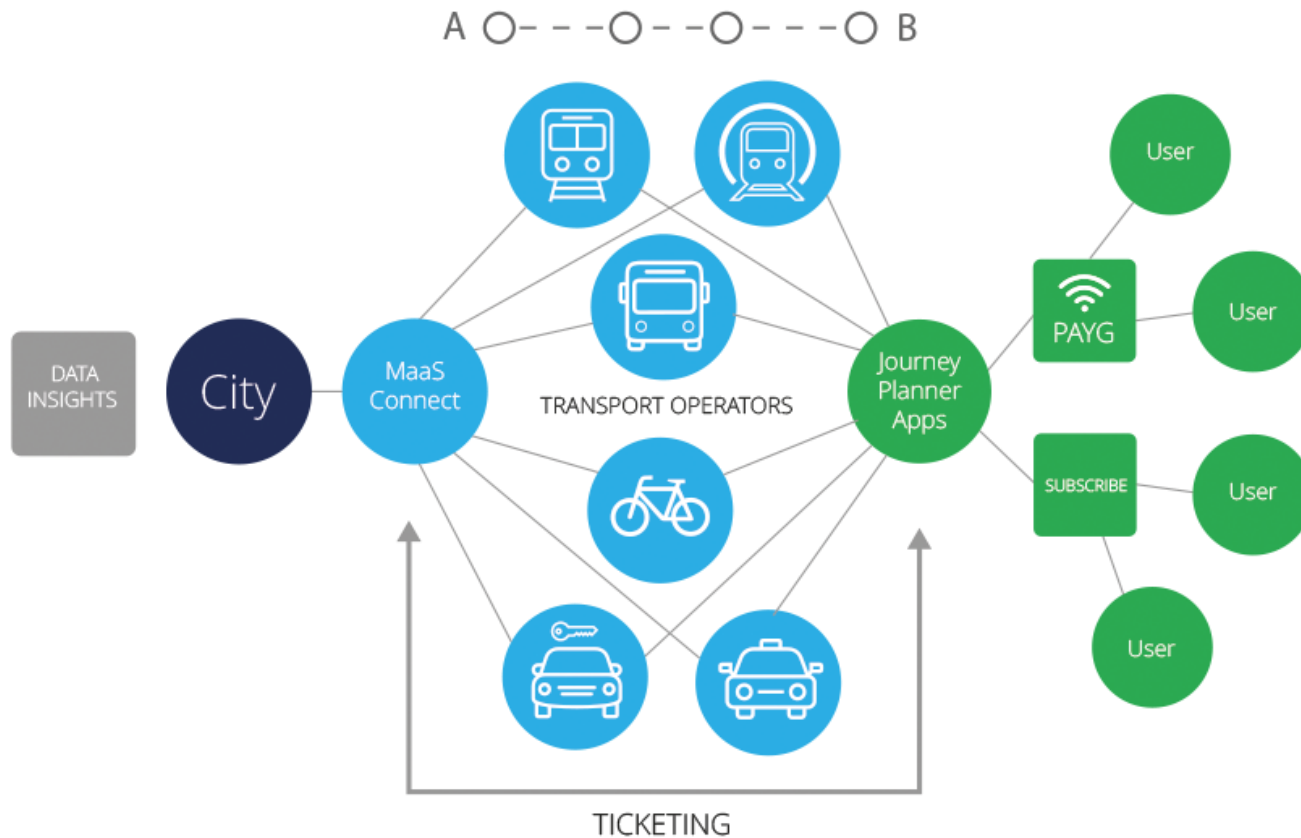




Designing a Future CAV Framework



Delivering Mobility As A Service



Developing the Smart City

2040



Transport & Travel



Health & Social Care



Energy & Environment



Culture & Public Realm

2km²

Innovation corridor



£16m

IoT investment



21

delivery partners



cityverve

Thank you

tfgm.com
